



## YMCA OF GREATER TORONTO TRANSFER OF GIFTS OF PUBLICLY TRADED SECURITIES

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Thank you for your interest in donating publicly traded securities to the YMCA of Greater Toronto. We are delighted that you have chosen the YMCA to be the recipient of your generosity. Please review the following steps to ensure that your donation is completed successfully.

1. The YMCA gratefully accepts donations of publicly traded securities listed on prescribed stock exchanges in Canada and in most foreign exchanges. Please note that the YMCA reserves the right to choose to accept or decline offers of specific securities by donors.
2. Please complete the attached form, scan and send to Juniper Locilento, CFRE Director of Fund Development at the YMCA. Juniper's email is [juniper.locilento@ymcagta.org](mailto:juniper.locilento@ymcagta.org).
3. Please instruct your broker to complete the transaction using the YMCA's broker:

**Todd Schopp**

TD Waterhouse Private Investment Advice

439 Spadina Rd., Suite 210, Toronto, ON M5P 3M6

**Phone: 416-308-8725 / 416-307-0328 Fax: 416-308-8725**

**E-mail: [todd.schopp@td.com](mailto:todd.schopp@td.com)**

4. The final value of your donation of securities is based on the closing price of the securities on the date the securities are received in the YMCA's account. In accordance with YMCA policy, all donated securities are sold immediately.
5. You will receive a YMCA charitable tax receipt through the mail recognizing the value of your donation.

Thank you again for supporting the YMCA. If you have any questions or needs for clarification, please do not hesitate to contact Juniper at 416-928-3362 x22447 or cell at 647-261-9488 .