

TRANSFER FORM FOR GIFTS OF PUBLICLY TRADED SECURITIES

RUSH



The YMCA of Greater Toronto gratefully accepts donations of publicly traded securities listed on prescribed stock exchanges (Canadian stock exchanges or most foreign exchanges such as New York, London, Tokyo and NASDAQ).

In order to complete transfer:

1. Please complete, scan and e-mail this form to Juniper Locilento, CFRE, Director, Fund Development at the YMCA at juniper.locilento@ymcagta.org.
2. Instruct your broker to initiate the transfer of securities to the YMCA of Greater Toronto's account. Please let Juniper know when you have done this. Phone: **(416) 928-9622 ext. 22447**, Cell: **647-261-9488** or Email: juniper.locilento@ymcagta.org.

Please transfer the following position	Descriptions:	_____
Quantity:	CUSIP:	_____

Delivering Institution: (Donor's Broker) Information Required	
Delivering Institution Name:	_____
Account Name:	_____
Account #:	Receiving Institution FINS: _____
CUID Code:	Receiving Institution DTC: _____
Donor's Broker:	_____

Receiving Institution: (Charity's Broker) Information Required	
Receiving Institution Name:	YMCA of Greater Toronto
Account Name:	YMCA of Greater Toronto
Account #: 7T4574A (CDN) and 7T4574B (US)	Receiving Institution FINS: T007
CUID Code: GIST	Receiving Institution DTC: 5036
YMCA GTA's Broker: Todd Schopp	
TD Waterhouse Private Investment Advice 439 Spadina Rd., Suite 210, Toronto, ON M5P 3M6 Phone: 416-308-8725 / 416-307-0328 Fax: 416-308-8725 E-mail: todd.schopp@td.com	

Please use my gift to support the following YMCA program: _____

For donor recognition purposes, please use the following name: _____

*** I understand that I will receive a tax receipt from the YMCA of Greater Toronto based on the closing price of the securities on the date that the securities are received in YMCA's account (which may differ from the date the transfer is initiated). These securities have been donated to the YMCA of Greater Toronto without restriction and can be sold by the YMCA in its sole discretion at any time considered appropriate. In accordance with YMCA policy, all donated securities are sold immediately.**

Signature of Donor: _____ **Date:** _____

For office use only: Accepted on behalf of the YMCA of Greater Toronto:

Name: _____ Title: _____

Date: _____